



Q3 2019

CubicFarms, The Future of Global Ag-Tech

CubicFarm® Systems Corp. (“CUB” or the “Company”) is an ag-tech and vertical farming company utilizing patented technology to revolutionize the way produce is grown. CUB has designed its proprietary technology with the goal of significantly reducing the footprint of farming, shipping costs, and associated greenhouse gases, while significantly decreasing the use of fresh water and physical labour and eliminating the need for harmful pesticides. CUB’s patented growing system provides customers with a turnkey, commercial-scale, hydroponic, automated vertical farming operation that can grow produce predictably and sustainably for 12 months of the year – virtually anywhere on earth.

The Company has sold and installed systems throughout Canada and recently completed its first U.S. installation while negotiating with a global pipeline of prospective customers. CUB also operates a wholly-owned facility in Pitt Meadows, BC and sells its produce in the province to retail and wholesale customers under the brand Thriv Local Garden™.

Equipped with a globally-connected strategic investor and partner, capital access, and an international trajectory, CUB is revolutionizing automated, controlled-environment agriculture at significant scale.

COMPANY HIGHLIGHTS

PATENTED TECHNOLOGY

The unique, Dutch-engineered vertical farming system of CUB offers turnkey automated, controlled-environment agriculture farming, which utilizes hydroponic technology to create efficient commercial-scale output.



FIRST-MOVER ADVANTAGE

CUB is an early participant in the vertical farming, ag-tech space leveraging a unique sales model of proprietary cultivation and technology sales, which allows CUB to generate multiple sources of revenue.



NU SKIN PARTNERSHIP

As part of its C\$12.7MM Q1 2019 raise, CUB received a C\$10.0MM investment from Nu Skin Enterprises (NYSE:NUS), a NYSE-listed nutraceutical and cosmetics company, to focus on sustainability, food security, and pure ingredient sourcing.



INTERNATIONALLY POSITIONED

As part of Nu Skin’s strategic investment in CUB, the Company signed a binding term sheet under which Nu Skin’s international network will be leveraged to market and sell CUB systems in China.



EXPERIENCED TEAM

At the intersection of experience in engineering, cultivation, manufacturing, and global entrepreneurship, the CUB team has been assembled to drive growth at an international level.



ESTABLISHED PRESENCE

CUB has proven its demand by delivering systems to several companies both in Canada and the U.S., including Del Fresco Pure, Nu Skin, Swiss Leaf, and Zenabis Global (TSX:ZENA) (“Zenabis”). CUB has signed an exclusive license arrangement with Zenabis.



MILESTONES AND CATALYSTS

Completed | Future Milestones





CURRENT FOOTPRINT

PITT MEADOWS BC, CANADA
Status
- Operational; Expansion underway, doubling capacity - anticipated Q4 2019

ZENABIS¹ BC, CANADA
Status
- Delivered optimized cannabis machine to facility

CONFIDENTIAL BC, CANADA
Status
- Installation to commence Q4, 2019

CONFIDENTIAL BC, CANADA
Status
- 50% deposit received
- Delivery pending

SWISS LEAF FARMS² AB, CANADA
Status
- Operational
- Anticipated expansion

Del Fresco Pure ON, CANADA
Status
- Operational

Nu Skin UT, UNITED STATES
Status
- Operational

Vineyard, Utah, United States
NU SKIN GROVIV FACILITY

(1) Propagation machine delivered under exclusive license arrangement with Zenabis
(2) Expansion order anticipated Q4 2019

MARKET DATA & STRUCTURE

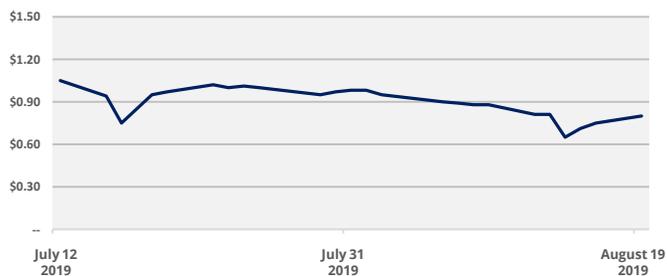
Share Overview (TSXV: CUB)

Price as at August 19, 2019

BASIC MARKET CAPITALIZATION⁴	C\$67.3MM
COMMON SHARES OUTSTANDING⁴	84.2MM
FULLY-DILUTED SHARES OUTSTANDING⁴	113.8MM
INSIDER OWNERSHIP⁵	41.34%
CASH & EQUIVALENT⁶	C\$13.1MM

Stock Price (\$CAD)

July 12, 2019 – August 19, 2019



TEAM SNAPSHOT



DAVE DINESEN
Chief Executive Officer

An expert in global operations management and corporate client acquisition; Formerly the Chief Executive Officer of BackCheck, where Mr. Dinesen grew the company from a small business based in Surrey, BC to an industry-leading company operating on three continents with over 500 employees.



RODRIGO SANTANA
President & Chief Operating Officer

Over 20 years of international managerial experience; Held several leadership roles in growth-oriented companies, including Chief Operating Officer of Sacré-Davey Engineering and Regional Director / Director Operational Efficiency at SGS Canada Inc.; Agricultural engineering background.



LEO BENNE
Director

Gained an advanced understanding of modern horticultural methods at Rijks Middelbare Tuinbouwschool in Holland; Former head of Bevo Agro Inc, a leading plant propagator in North America; Played an instrumental role in the development of the CUB technology.

(4) Basic Market Capitalization as at August 19, 2019; Basic shares outstanding as at March 31, 2019; Fully-diluted shares outstanding as at June 20, 2019 as shown in CUB's Listing Statement dated June 25, 2019
(5) Ownership on a non-dilutive basis as shown in CUB's Listing Statement dated June 25, 2019
(6) Data as at March 31, 2019 as per CUB Listing Statement; Includes cash from private placement closed on January 28, 2019

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This document contains forward-looking information within the meaning of applicable Canadian securities legislation. The forward-looking information contained in this document is not historical information but reflects the current expectations regarding future results or events. Forward-looking statements include but are not limited to, statements regarding sales growth, anticipated timelines for certain events to occur and any other statements which are not historical facts. When used in this document, the words such as "aim", "anticipate", "could", "estimate", "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. The forward-looking information is subject to a number of risks, uncertainties and other factors that could influence actual results or events and cause them to differ materially from these forward-looking statements and current expectations, including changing consumer preferences, management's ability to attract and retain qualified staff and management's ability to effectively carry out its strategy. Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. The forward-looking information contained in this document constitutes our current estimate, as of the date of this document, with respect to the matters covered hereby. No party should assume that any forward-looking information contained in this document represents our estimate as of any date other than the date of this document and are cautioned not to place undue reliance on such information due to the inherent uncertainty therein. We do not undertake to update any forward-looking information. For the reasons set forth above, undue reliance should not be placed on forward-looking information.